

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	22,200.6	-17.3	-0.08%
BSE Sensex	72,987.0	-117.6	-0.16%
GIFT Nifty*	22,373.0	+113.5	+0.51%
Dow Jones	39,908.0	349.9	0.88%
S&P 500	5,308.2	61.5	1.17%
Nasdaq	16,742.4	231.2	1.40%
FTSE 100	8,445.8	+17.67	0.21%
CAC 40	8,240.0	+14.19	+0.17%
DAX	18,875.4	+158.93	+0.85%
Shanghai*	3,127.7	+7.75	+0.25%
Nikkei 225*	38,605.5	+225.00	+0.59%
Hang Seng*	19,184.0	+110.29	+0.58%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	79.0	0.1	0.10%
Oil (Brent)	83.0	0.1	0.17%
Gold	2,388.7	2.3	0.09%
Silver	29.6	-0.2	-0.54%
Copper	10,220.3	211.6	2.11%
Cotton	0.76	0.01	0.93%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.09	0.01	0.54
USD/INR	83.49	-0.03	-0.04
GBP/INR	105.41	0.66	0.63
EUR/INR	90.42	0.30	0.33
DX Index	104.84	-0.18	-0.17

VIX	Value	Change (Pts)	Change (%)
India VIX	20.3	+0.0775	+0.38%
S&P 500 VIXApr 24	12.5	-0.9700	-7.23%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	7.088	-0.023
US 10-Year Yield	4.422	-0.051

Market Updates

The markets are expected to open marginally higher today as trends in GIFT Nifty indicate a positive start for the broader index after Nifty closed 17 points lower at 22,200 on Wednesday.

HDFC Life Insurance:

The company has declared a bonus totaling INR 37.22 billion for its policyholders.

ImagicaaWorld Entertainment:

The company has launched a new indoor air-conditioned themed attraction at Wet n Joy Amusement Park, located in Lonavala.

Transport Corporation of India:

The company has declared the issuance of NCDs amounting to INR 2 billion.

Quick Heal Technologies:

The company has fortified its European market presence by partnering with EET, establishing itself as the preferred distributor for cybersecurity solutions.

TVS Motor:

The company has commenced operations in Italy, offering advanced thermic and electric scooters and motorcycles through TVS Motor Italia, under the leadership of Dr. Giovanni Notarbartolo di Furnari.

Eicher Motors:

VE Commercial Vehicles, a unit of the company, has established a joint venture with iTriangle Infotech to provide fleet management solutions, committing an initial investment of INR 5 million for a 51% stake, while iTriangle holds 49%.

Cipla:

The company has entered into definitive agreements to invest up to INR 260 million in Achira Labs through optionally convertible preference shares, which will result in Cipla holding 27.27% of the total voting rights after the first investment tranche.

Paradeep Phosphates:

The company is in the process of introducing its proprietary biogenic nano-urea and nano-DAP fertilizers.

Gokul Agro Resources:

The company is initiating the construction of a new biodiesel plant located at Gandhidham, with a strategic investment amounting to ₹1.05 billion.

Kaynes Technology India:

The company has completed the acquisition of 100% shareholding in Essnkay Electronics LLC, with the cost of acquisition being 12,000 units at USD 100 per unit.

Thirumalai Chemicals:

The company has sanctioned an additional equity investment of up to \$45 million in TCL Specialty LLC.

Mankind Pharma:

The company has announced its plans to raise funds up to ₹75 billion through the issuance of shares.

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